

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก แรงหนุนจากไอขิน และเอสแอนด์พี โกลบอลเปิดเผยผลสำรวจในวันนี้ ระบุว่า ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตของจีนปรับขึ้นแตะระดับ 51.4 ในเดือนเม.ย. จากระดับ 51.1 ใน เดือนมี.ค. สูงกว่าที่ตลาดคาดที่ระดับ 51 โดยเป็นการขยายตัวรวดเร็วที่สุดในรอบ 14 เดือน จากยอดสั่งซื้อเพื่อการส่งออกที่พุ่งขึ้นอย่างแข็งแกร่ง ในขณะที่สำนักงาน สถิติแห่งชาติจีนรายงาน ดัชนี PMI ภาคการผลิตเดือนเม.ย. อยู่ที่ระดับ 50.4 ซึ่ง ชะลอตัวลงจากระดับ 50.8 ในเดือนมี.ค. แต่อยู่สูงกว่าระดับ 50 ติดต่อกันเป็นเดือน ที่ 2 และเป็นสถิติที่ดีที่สุดในรอบกว่า 1 ปี ส่วนสถานการณ์ตึงเครียดในตะวันออก กลางอยู่ในช่วงเวลาการเจรจาปล่อยตัวประกัน และหยุดยิงระหว่างอิสราเอลและ กลุ่มฮามาส หากเจรจาเป็นผลสำเร็จ จะกดดันต่อราคาทองคำให้ปรับตัวลง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก ช่วงเช้า SET ปรับตัวขึ้น ดีกว่าคาดจากแรงซื้อหุ้นแบงก์ สื่อสาร ค้าปลีก เรามองแรงหนุนจากเฟดคงอัตรา ดอกเบี้ยนานขึ้น และคาดว่ากนง. จะยังไม่ลดดอกเบี้ยหรือลดได้อย่างมาก 1 ครั้งใน ปีนี้ เพื่อไม่ให้เงินไหลออก

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,350 จุด แนะนำ ซื้อ เพื่อหวังผลดีดกลับได้แถว ๆ 1,365-1,370 จุด หุ้นที่แนะนำ KBANK, CK



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 833 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 840 จุดก่อน ปิดเหนือ 840 จุดได้ ลุ้นต่อแถว ๆ 855 จุดได้ต่อไป

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 833-843 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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